

Attention Accountants and Financial Advisors
You and Your Top 3 Clients are Invited to:

**NEXT STEPS IN LIFE EVENT PLANNING:
Beyond the 401K and 529**

January 16, 2019

The Inn at Fox Hollow

Registration: 8:00AM | Seminar: 8:30 - 10:00AM

Cost: \$50 (Includes CPE and up to 3 clients)

CPA & CFP'S:
1 CPE
Approved

Plan and Protect All You Have Built
Learn about Optimal Estate Planning Strategies and
Long Term Care Insurance Solutions

RSVP to Janet Russell at 631.390.5000 or email Janet@genserlaw.com.
Space is limited. Breakfast will be served.

Presented by:



Karp Loshak LTC Insurance Solutions is an approved Sponsor of Professional Continuing Education for CPE Credit in the following subject areas: Accounting, Auditing, Taxation, Advisory Services and Specialized Knowledge and Applications. NYS CE Sponsor for Certified Financial Planners.